

LETTER TO THE EDITOR

Open Access

Tuberculosis and anemia—cause or effect?



Frank Cobelens^{1*}  and Andrew D. Kerkhoff²

We read with interest the systematic review by Gelaw et al. [1] from which the authors conclude that anemia is a risk factor for tuberculosis (TB), i.e., anemia precedes the development of TB disease. They explain this finding by immunosuppressive effects of anemia, either directly in the context of iron deficiency or indirectly through association with known risk factors for TB such as malnutrition, and recommend early diagnosis and treatment of anemia to help reduce the burden of TB. We believe that this conclusion is based on misinterpretation of the data.

In their meta-analysis of cross-sectional and case-control studies, the pooled odds ratio for the association between anemia and TB was 3.56 and increased with the severity of anemia. However, the meta-analysis of cohort studies showed a pooled hazard ratio of TB among anemic versus non-anemic participants of only 2.01, with no significant difference between mild, moderate, and severe anemia. This discrepancy suggests that the association between anemia and TB is the reverse, i.e., TB being a risk factor for anemia such that TB disease precedes the development of anemia.

This suggestion is further strengthened by the time-point in some of the cohort studies for which the anemia data were used in the meta-analysis. From our cohort study of HIV-infected patients in South Africa they used the baseline anemia severity at antiretroviral treatment (ART) initiation, which showed only a weak, non-significant association with subsequent development of TB (rate ratios 0.96, 1.27, and 1.42 for mild, moderate, and severe anemia, respectively) [2]. However, our paper also presented time-updated anemia classifications during cohort follow-up, which were strongly predictive of TB occurring in the next 4 months (rate ratios 2.15, 5.01, and 13.61, respectively). Three other cohort studies

included in Gelaw et al.'s meta-analysis presented time-updated anemia data and found time-updated anemia to be independently and highly predictive for incident TB, including shortly after ART initiation when these studies found high TB incidences [3–5]. Notably, each study also demonstrated a dose-response relationship between time-updated anemia severity and incident TB over periods up to 6 months. In other words, anemia predicts TB primarily over short periods of time.

The likely explanation for this finding is that anemia is an early marker of TB pathology that develops in the months before clinical TB disease becomes apparent. This is in line with findings of other biomarkers of inflammation already being detectable during that period [6]. Indeed, several studies have previously found a majority of TB patients to have hematologic and inflammatory profiles consistent with anemia of chronic disease [7, 8]. Mechanistically, hepcidin may be an important mediator of early TB-associated anemia; hepcidin concentrations in TB patients have been shown to be strongly and positively associated with mycobacterial burden, and are also strongly correlated with more severe anemia early during TB pathology [9]. Further evidence that TB disease likely drives the development of anemia, rather than the other way around, is the observation that anemia generally resolves following TB therapy [7, 10].

While we argue that Gelaw et al.'s meta-analyses do not support that anemia is an upstream risk factor for TB, their concluding recommendation is nonetheless valid: in TB high-incidence settings it may be useful to screen for anemia, as it may help detect and treat TB in an early stage, and thereby reduce morbidity and transmission.

Acknowledgements
None.

Authors' contributions

FC and ADK equally contributed to the work in conceiving the idea and co-writing the manuscript. The authors read and approved the final manuscript.

* Correspondence: f.g.cobelens@amsterdamunc.nl

¹Department of Global Health and Amsterdam Institute for Global Health and Development, Amsterdam University Medical Centers, location Academic Medical Center, Amsterdam, Netherlands
Full list of author information is available at the end of the article



© The Author(s). 2021 **Open Access** This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons licence, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons licence, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons licence and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this licence, visit <http://creativecommons.org/licenses/by/4.0/>. The Creative Commons Public Domain Dedication waiver (<http://creativecommons.org/publicdomain/zero/1.0/>) applies to the data made available in this article, unless otherwise stated in a credit line to the data.

Funding

The authors received no funding for this work.

Availability of data and materials

Not applicable.

Declarations

Ethics approval and consent to participate

Not applicable.

Consent for publication

Not applicable.

Competing interests

The authors declare that they have no competing interests.

Author details

¹Department of Global Health and Amsterdam Institute for Global Health and Development, Amsterdam University Medical Centers, location Academic Medical Center, Amsterdam, Netherlands. ²Division of HIV, Infectious Diseases and Global Medicine, Zuckerberg San Francisco General Hospital and Trauma Center, University of California San Francisco, CA, San Francisco, USA.

Received: 27 July 2021 Accepted: 1 September 2021

Published online: 21 September 2021

References

1. Gelaw Y, Getaneh Z, Melku M. Anemia as a risk factor for tuberculosis: a systematic review and meta-analysis. *Environ Health Prev Med.* 2021;26(1):13 [cited 2021 Feb 17]. Available from: <https://doi.org/10.1186/s12199-020-00931-z>.
2. Kerkhoff AD, Wood R, Cobelens FG, Gupta-Wright A, Bekker L-G, Lawn SD. The predictive value of current haemoglobin levels for incident tuberculosis and/or mortality during long-term antiretroviral therapy in South Africa: a cohort study. *BMC Med.* 2015;13(1):70 [Internet]. [cited 2021 Feb 17]. Available from: <https://doi.org/10.1186/s12916-015-0320-9>.
3. Chang CA, Meloni ST, Eisen G, Chaplin B, Akande P, Okonkwo P, et al. Tuberculosis Incidence and Risk Factors Among Human Immunodeficiency Virus (HIV)-Infected Adults Receiving Antiretroviral Therapy in a Large HIV Program in Nigeria. *Open Forum Infect Dis.* 2015;2(4) [cited 2021 Feb 17]. Available from: <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4654399/>.
4. Liu E, Makubi A, Drain P, Spiegelman D, Sando D, Li N, et al. Tuberculosis incidence rate and risk factors among HIV-infected adults with access to antiretroviral therapy in Tanzania. *AIDS.* 2015;29(11):1391–9 [cited 2021 Feb 17]. Available from: <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC4576970/>.
5. Choun K, Thai S, Pe R, Lorent N, Lynen L, van Griensven J. Incidence and risk factors for tuberculosis in HIV-infected patients while on antiretroviral treatment in Cambodia. *Trans R Soc Trop Med Hyg.* 2013;107(4):235–42. <https://doi.org/10.1093/trstmh/trt001>.
6. Scriba TJ, Penn-Nicholson A, Shankar S, Hraha T, Thompson EG, Sterling D, et al. Sequential inflammatory processes define human progression from M. tuberculosis infection to tuberculosis disease. *PLoS Pathog.* 2017;13(11):e1006687.
7. Minchella PA, Donkor S, Owolabi O, Sutherland JS, McDermid JM. Complex anemia in tuberculosis: the need to consider causes and timing when designing interventions. *Clin Infect Dis.* 2015;60(5):764–72. <https://doi.org/10.1093/cid/ciu945>.
8. Hella J, Cercamondi CI, Mhimbira F, Sasamalo M, Stoffel N, Zwahlen M, et al. Anemia in tuberculosis cases and household controls from Tanzania: Contribution of disease, coinfections, and the role of hepcidin. *PLoS One.* 2018;13(4):e0195985. <https://doi.org/10.1371/journal.pone.0195985>.
9. Kerkhoff AD, Meintjes G, Burton R, Vogt M, Wood R, Lawn SD. Relationship Between Blood Concentrations of Hepcidin and Anemia Severity, Mycobacterial Burden, and Mortality Among Patients With HIV-Associated Tuberculosis. *J Infect Dis.* 2016;213(1):61–70. <https://doi.org/10.1093/infdis/jiv364>.
10. Lee SW, Kang YA, Yoon YS, Um S-W, Lee SM, Yoo C-G, et al. The prevalence and evolution of anemia associated with tuberculosis. *J Korean Med Sci.* 2006;21(6):1028–32. <https://doi.org/10.3346/jkms.2006.21.6.1028>.

Publisher's Note

Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Ready to submit your research? Choose BMC and benefit from:

- fast, convenient online submission
- thorough peer review by experienced researchers in your field
- rapid publication on acceptance
- support for research data, including large and complex data types
- gold Open Access which fosters wider collaboration and increased citations
- maximum visibility for your research: over 100M website views per year

At BMC, research is always in progress.

Learn more biomedcentral.com/submissions

